

**STATE OF MISSISSIPPI
BONDED INDEBTEDNESS
AS OF JUNE 1, 2020**

	ISSUE AMOUNT	T/ TE	ISSUE DATE	FINAL MATURITY	CALL DATE	PAYING AGENT	PRINCIPAL OUTSTANDING
NET DIRECT GENERAL OBLIGATION BONDS:							
<u>TAX-EXEMPT/CAPITAL IMPROVEMENTS BONDS</u>							
GO Tax-Exempt Bonds, Series 2011A	353,730,000	TE	10/2011	10/2031		Treasury	5,675,000
GO Tax Exempt Bonds, Series 2012H	136,680,000	TE	10/2012	06/2033		Treasury	111,490,000
GO Tax-Exempt Bonds, Series 2013B	159,225,000	TE	12/2013	12/2033		Treasury	92,535,000
GO Tax-Exempt Bonds, Series 2015A	154,685,000	TE	2/2015	10/2035		Treasury	154,685,000
GO Tax-Exempt Bonds, Series 2015F	182,595,000	TE	12/2015	11/2035		Treasury	182,595,000
GO Tax-Exempt Bonds, Series 2016B	188,850,000	TE	12/2016	12/2025		Treasury	188,850,000
GO Tax-Exempt Bonds, Series 2017D	53,030,000	TE	12/2017	12/2037		Treasury	53,030,000
GO Tax-Exempt Bonds, Series 2018A	188,860,000	TE	11/2018	11/2038		Treasury	188,860,000
GO Tax-Exempt Bonds, Series 2019B	169,700,000	TE	10/2019	10/2039		Treasury	169,700,000
Total							1,147,420,000
<u>BUILD AMERICA BONDS/RECOVERY ZONE BONDS</u>							
GO Build America Bonds, Series 2009G	98,300,000	TE	10/2009	10/2034		Treasury	98,300,000
GO RZEDBs Bonds, Series 2010E	45,000,000	T	11/2010	11/2035		Treasury	45,000,000
GO Build America Bonds, Series 2010F	371,695,000	TE	11/2010	11/2034		Treasury	371,695,000
Total							514,995,000
<u>TAXABLE BONDS</u>							
GO Taxable Bonds, Series 2008B	96,600,000	T	10/2008	10/2020	10/2018	Treasury	7,655,000
GO Taxable Bonds, Series 2009D	335,675,000	T	10/2009	10/2029		Treasury	194,890,000
GO Taxable Bonds, Series 2010D	233,975,000	T	11/2010	11/2023		Treasury	89,610,000
GO Taxable Bonds, Series 2011C	261,300,000	T	10/2011	10/2023		Treasury	178,390,000
GO Taxable Bonds, Series 2013A	179,940,000	T	12/2013	12/2026		Treasury	101,465,000
GO Taxable Bonds, Series 2015B	128,950,000	T	2/2015	10/2026		Treasury	75,935,000
GO Taxable Bonds, Series 2015G	116,300,000	T	12/2015	11/2025		Treasury	72,875,000
GO Taxable Bonds, Series 2016C	81,500,000	T	12/2016	12/2025		Treasury	56,360,000
GO Taxable Bonds, Series 2017E	44,765,000	T	12/2017	12/2028		Treasury	38,980,000
GO Taxable Bonds, Series 2018B	152,975,000	T	11/2018	11/2030		Treasury	152,975,000
GO Taxable Bonds, Series 2019C	235,840,000	T	10/2019	10/2032		Treasury	235,840,000
Total							1,204,975,000
<u>MS SMALL ENTERPRISE DEVELOPMENT FINANCE ACT ISSUE</u>							
2005 Series A-D	7,475,000	TE	12/2005	12/2020	12/2015	Peoples	160,000
2008-III Series F-H	9,025,000	TE	07/2008	07/2028	07/2013	Bancorp	1,365,000
Total							1,525,000
<u>REFUNDING BONDS</u>							
Series 2003A (Institutional)	324,400,000	TE	04/2003	01/2022	N/C	Treasury	57,325,000
Series 2003D (Institutional)	81,920,000	TE	12/2003	11/2020	N/C	Treasury	15,380,000
Series 2009F	64,415,000	TE	10/2009	10/2023	N/C	Treasury	64,415,000
Series 2012A (Nissan Project)	57,120,000	TE	08/2012	11/2022	N/C	Treasury	21,955,000
Series 2012B (Nissan Project)	43,900,000	TE	08/2012	11/2023	N/C	Treasury	21,080,000
Series 2012E	71,985,000	T	08/2012	12/2025	N/C	Treasury	43,260,000
Series 2012F	171,860,000	TE	08/2012	11/2025	N/C	Treasury	144,660,000
Series 2015C	249,980,000	TE	2/2015	10/2028	N/C	Treasury	198,240,000
Series 2015D	179,135,000	TE	2/2015	10/2032	N/C	Treasury	166,375,000
Series 2017A	442,775,000	TE	6/2017	10/2036	N/C	Treasury	442,205,000
Series 2017B (LIBOR Term Rate)	61,260,000	TE	8/2017	8/2020	N/C	Treasury	50,680,000
Series 2017C (LIBOR Term Rate)	101,145,000	T	8/2017	8/2020	N/C	Treasury	101,145,000
Total							1,326,720,000
Total Net Direct General Obligation Bonds							4,195,635,000
<u>SELF SUPPORTING/REVENUE BONDS:</u>							
Gaming Tax Revenue Bonds, Series 2015E	200,000,000	TE	10/15	10/2036	10/2025	Treasury	177,580,000
Gaming Tax Revenue Bonds, Series 2019A	268,775,000	TE	1/19	10/2038	10/2028	Treasury	261,640,000
Total Self-Supporting/Revenue Bonds							439,220,000
TOTAL BONDED INDEBTEDNESS							\$4,634,855,000